

# How to Date a Quarterly / Annual Report for a Support Plan with an Effective Date of **3/1/2020**

<b>March</b>	<b>April</b>	<b>May</b>
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**1<sup>st</sup> Quarter PERIOD COVERED: March 1, 2020 → May 31, 2020**

<b>June</b>	<b>July</b>	<b>August</b>
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**2<sup>nd</sup> Quarter PERIOD COVERED: Quarter June 1, 2020 → August 31, 2020**

<b>September</b>	<b>October</b>	<b>November</b>
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**3<sup>rd</sup> Quarter/ANNUAL PERIOD COVERED: March 1, 2020 → November 30, 2020**

**\*\*MUST INCLUDE A 3<sup>rd</sup> QUARTER SUMMARY SEPARATE FROM THE ANNUAL SUMMARY\*\***

<b>December</b>	<b>January</b>	<b>February</b>
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**4<sup>th</sup> Quarter PERIOD COVERED: December 1, 2020 → February 28, 2021**